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Electronically Filed March 3, 2023

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

FORTEM RESOURCES, INC.,

Debtor.

Case No. BK-21-14823-nmc

Chapter 11

**NOTICE OF ENTRY OF ORDER
GRANTING DEBTOR'S MOTION FOR
ENTRY OF AN ORDER DISMISSING
THE CHAPTER 11 CASE**

Hearing Date: February 28, 2023

Hearing Time: 9:30 a.m.

PLEASE TAKE NOTICE that on the 2nd day of March 2023 the Court entered an *Order Granting Debtor's Motion for Entry of Order Dismissing the Chapter 11 Case* [ECF No. 316], a copy of which is attached hereto.

Dated this 3rd day of March 2023.

FOX ROTHSCHILD LLP

By /s/Brett A. Axelrod

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Natalie M. Cox

Honorable Natalie M. Cox
United States Bankruptcy Judge



Entered on Docket
March 02, 2023

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UNITED STATES BANKRUPTCY COURT

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In re

FORTEM RESOURCES, INC.,

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Chapter 11

**ORDER GRANTING DEBTOR'S
MOTION FOR ENTRY OF AN ORDER
DISMISSING THE CHAPTER 11 CASE**

Hearing Date: February 28, 2023

Hearing Time: 9:30 a.m.

FOX ROTHSCHILD LLP
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This Court having reviewed and considered the *Debtor's Motion for Entry of an Order Dismissing the Chapter 11 Case* (the "Motion")¹, there being no objections to the Motion, and it appearing that the relief requested is in the best interests of the Debtor's estate, its creditors and other parties in interest; and it appearing that this Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and it appearing that this proceeding is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and it appearing that venue of these proceedings is proper pursuant to 28 U.S.C. §§ 1408 and 1409; notice of the Motion having been adequate and appropriate under the circumstances; and after due deliberation and sufficient cause appearing therefor:

IT IS HEREBY ORDERED THAT:

1. The Motion is granted, and the case is dismissed under 11 U.S.C. § 1112(b), effective upon the entry of this Order.
2. The evidentiary hearing, scheduling orders, and all related discovery deadlines related to the Motion to Convert [Docket No. 69] are vacated upon the entry of this Order.
3. The Debtor is authorized and empowered to take any steps necessary or appropriate to effectuate the terms of this Order.

Respectfully submitted by:

FOX ROTHSCHILD LLP

By /s/Brett A. Axelrod
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 Las Vegas, Nevada 89135
Counsel for Debtor

¹ Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Motion.

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APPROVED:

By /s/Jared A. Day
Jared A. Day, Trial Attorney
U.S. Department of Justice
Office of the U.S. Trustee, Region 17
300 Booth Street, Suite 3009
Reno, NV 89509

WAIVED:

**U.S. SECURITIES AND
EXCHANGE COMMISSION**

By: /s/ Waived
THERESE A. SCHEUER, ESQ.
DE Bar No. 5699, MA Bar No. 672745
100 F. Street, NE
Washington, DC 20549
(Government Attorney Admission under D. Nev. L.R. 11-3)

CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion.
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

Jared A. Day, Trial Attorney
U.S. Department of Justice

Approved

Therese A. Scheuer, Esq.
U.S. Securities and Exchange Commission

Waived

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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